

# IDAHO AIRPORT ECONOMIC IMPACTS

FEBRUARY 2020

## Commercial Service Airports

Table 1 provides the total economic impacts for Idaho’s commercial service airports developed by the 2020 Airport Economic Impact Analysis (AEIA) Update.

**TABLE 1. CONSOLIDATED TOTAL ECONOMIC IMPACTS – COMMERCIAL SERVICE AIRPORTS**

| ASSOCIATED CITY    | Airport                              | Consolidated Total Impacts |                      |                        |                        |
|--------------------|--------------------------------------|----------------------------|----------------------|------------------------|------------------------|
|                    |                                      | Jobs                       | Earnings (\$)        | GDP (\$)               | Output (\$)            |
| Boise              | Boise Air Terminal - Gowen Field     | 18,760                     | \$708,995,940        | \$1,346,853,671        | \$2,717,520,520        |
| Hailey             | Friedman Memorial                    | 3,186                      | \$99,236,287         | \$185,971,130          | \$305,221,704          |
| Idaho Falls        | Idaho Falls Regional                 | 1,244                      | \$42,490,842         | \$80,245,989           | \$145,676,818          |
| Lewiston           | Lewiston - Nez Perce County          | 459                        | \$18,078,040         | \$33,800,939           | \$67,464,523           |
| Pocatello          | Pocatello Regional                   | 982                        | \$43,515,818         | \$76,901,096           | \$178,750,440          |
| Pullman/Moscow     | Pullman/Moscow Regional              | 907                        | \$45,889,000         | \$74,743,000           | \$130,247,000          |
| Twin Falls         | Joslin Field - Magic Valley Regional | 749                        | \$28,931,094         | \$54,394,739           | \$108,302,704          |
| <b>GRAND TOTAL</b> |                                      | <b>26,287</b>              | <b>\$987,137,021</b> | <b>\$1,852,910,564</b> | <b>\$3,653,183,709</b> |

Sources: Kimley-Horn, 2019; Calculations by IntervISTAS

## General Aviation Airports

Table 2 provides the total economic impacts for Idaho’s general aviation (GA) airports developed by the 2020 AEIA Update.

**TABLE 2. CONSOLIDATED TOTAL ECONOMIC IMPACTS – GA AIRPORTS**

| ASSOCIATED CITY | Airport             | Consolidated Total Impacts |               |              |              |
|-----------------|---------------------|----------------------------|---------------|--------------|--------------|
|                 |                     | Jobs                       | Earnings (\$) | GDP (\$)     | Output (\$)  |
| Aberdeen        | Aberdeen Municipal  | 10                         | \$376,840     | \$652,041    | \$1,409,743  |
| American Falls  | American Falls      | 10                         | \$345,294     | \$556,097    | \$1,165,594  |
| Arco            | Arco-Butte County   | 7                          | \$220,100     | \$341,737    | \$702,177    |
| Bancroft        | Bancroft Municipal  | 0                          | \$6,521       | \$9,572      | \$19,128     |
| Big Creek       | Big Creek           | 2                          | \$84,464      | \$160,908    | \$362,480    |
| Blackfoot       | McCarley Field      | 29                         | \$1,158,473   | \$1,964,882  | \$4,196,477  |
| Bonnars Ferry   | Boundary County     | 68                         | \$2,609,108   | \$4,477,984  | \$9,653,335  |
| Buhl            | Buhl Municipal      | 60                         | \$2,886,599   | \$5,444,161  | \$12,212,033 |
| Burley          | Burley Municipal    | 80                         | \$3,183,717   | \$5,537,131  | \$12,006,960 |
| Caldwell        | Caldwell Industrial | 341                        | \$14,145,732  | \$25,328,691 | \$56,088,279 |
| Carey           | Carey               | 5                          | \$232,134     | \$439,216    | \$986,819    |
| Cascade         | Cascade             | 17                         | \$785,154     | \$1,460,353  | \$3,258,569  |
| Challis         | Challis             | 59                         | \$2,303,033   | \$4,244,849  | \$9,227,970  |
| Coeur D'Alene   | Brooks SPB          | 1                          | \$58,614      | \$110,654    | \$248,413    |

| ASSOCIATED CITY | Airport                               | Consolidated Total Impacts |               |              |               |
|-----------------|---------------------------------------|----------------------------|---------------|--------------|---------------|
|                 |                                       | Jobs                       | Earnings (\$) | GDP (\$)     | Output (\$)   |
| Coeur D'Alene   | Coeur D'Alene - Pappy Boyington Field | 1,058                      | \$55,464,209  | \$93,183,784 | \$215,987,765 |
| Coolin          | Cavanaugh Bay                         | 3                          | \$157,666     | \$300,361    | \$676,630     |
| Cottonwood      | Cottonwood Municipal                  | 0                          | \$8,695       | \$12,762     | \$25,503      |
| Council         | Council Municipal                     | 3                          | \$111,626     | \$188,570    | \$403,527     |
| Craigmont       | Craigmont Municipal                   | 23                         | \$1,252,404   | \$1,948,530  | \$4,156,029   |
| Donnelly        | Donald D. Coski Memorial              | 0                          | \$22,524      | \$42,909     | \$96,661      |
| Downey          | Downey/Hyde Memorial                  | 1                          | \$60,657      | \$113,653    | \$254,405     |
| Driggs          | Driggs-Reed Memorial                  | 119                        | \$5,437,235   | \$10,099,118 | \$22,522,841  |
| Dubois          | Dubois Municipal                      | 2                          | \$116,966     | \$220,925    | \$496,059     |
| Emmett          | Emmett Municipal                      | 3                          | \$110,011     | \$176,247    | \$368,549     |
| Fairfield       | Camas County                          | 2                          | \$116,937     | \$220,882    | \$495,974     |
| Galena          | Smiley Creek                          | 1                          | \$45,048      | \$85,817     | \$193,323     |
| Garden Valley   | Garden Valley                         | 17                         | \$655,199     | \$1,273,270  | \$2,769,875   |
| Glenns Ferry    | Glenns Ferry Municipal                | 1                          | \$65,980      | \$121,518    | \$269,832     |
| Gooding         | Gooding Municipal                     | 104                        | \$4,870,737   | \$9,119,949  | \$20,402,137  |
| Grangeville     | Idaho County                          | 193                        | \$7,291,536   | \$13,489,858 | \$28,847,920  |
| Hazelton        | Hazelton Municipal                    | 1                          | \$62,495      | \$116,427    | \$259,535     |
| Homedale        | Homedale Municipal                    | 46                         | \$2,602,779   | \$5,032,497  | \$15,719,918  |
| Howe            | Howe                                  | 3                          | \$121,302     | \$227,289    | \$508,777     |
| Jerome          | Jerome County                         | 51                         | \$2,329,129   | \$4,164,395  | \$9,101,652   |
| Kamiah          | Kamiah Municipal                      | 2                          | \$112,619     | \$214,544    | \$483,307     |
| Kellogg         | Shoshone County                       | 10                         | \$385,100     | \$621,314    | \$1,291,173   |
| Kooskia         | Kooskia Municipal                     | 1                          | \$24,480      | \$45,780     | \$102,400     |
| Leadore         | Leadore                               | 0                          | \$17,762      | \$33,458     | \$75,046      |
| Lewiston        | Snake River SPB                       | 1                          | \$56,889      | \$108,123    | \$243,354     |
| Mackay          | Mackay                                | 3                          | \$120,888     | \$226,680    | \$507,561     |
| Malad City      | Malad City                            | 5                          | \$195,425     | \$336,081    | \$726,183     |
| McCall          | McCall Municipal                      | 336                        | \$15,652,001  | \$29,241,814 | \$65,353,407  |
| Midvale         | Lee Williams Memorial                 | 9                          | \$457,775     | \$868,926    | \$1,954,511   |
| Mountain Home   | Mountain Home Municipal               | 63                         | \$2,744,135   | \$4,920,644  | \$10,796,181  |
| Mud Lake        | Mud Lake/West Jefferson County        | 38                         | \$1,821,412   | \$3,461,371  | \$7,790,009   |
| Murphy          | Murphy                                | 3                          | \$123,952     | \$231,225    | \$516,387     |
| Nampa           | Nampa Municipal                       | 575                        | \$25,851,541  | \$47,804,201 | \$106,582,336 |
| Nez Perce       | Nez Perce Municipal                   | 16                         | \$758,196     | \$1,438,102  | \$3,232,772   |
| Oakley          | Oakley Municipal                      | 1                          | \$61,527      | \$114,929    | \$256,956     |
| Orofino         | Orofino Municipal                     | 147                        | \$6,958,271   | \$11,510,961 | \$25,688,487  |
| Paris           | Bear Lake County                      | 7                          | \$273,735     | \$452,841    | \$949,558     |
| Parma           | Parma                                 | 4                          | \$200,793     | \$368,899    | \$817,333     |
| Payette         | Payette Municipal                     | 3                          | \$121,375     | \$188,837    | \$383,685     |
| Porthill        | Eckhart International                 | 0                          | \$0           | \$0          | \$0           |
| Preston         | Preston                               | 17                         | \$736,767     | \$1,327,853  | \$2,925,134   |

| ASSOCIATED CITY    | Airport                | Consolidated Total Impacts |                      |                      |                        |
|--------------------|------------------------|----------------------------|----------------------|----------------------|------------------------|
|                    |                        | Jobs                       | Earnings (\$)        | GDP (\$)             | Output (\$)            |
| Priest River       | Priest River Municipal | 46                         | \$2,183,551          | \$4,093,111          | \$9,152,209            |
| Rexburg            | Rexburg-Madison County | 28                         | \$1,005,462          | \$1,601,958          | \$3,320,865            |
| Rigby              | Rigby-Jefferson County | 66                         | \$2,606,534          | \$5,382,242          | \$11,558,747           |
| Rockford           | Rockford Municipal     | 2                          | \$70,035             | \$127,538            | \$281,490              |
| Salmon             | Lemhi County           | 165                        | \$6,478,605          | \$12,220,157         | \$26,418,366           |
| Sandpoint          | Sandpoint              | 873                        | \$51,701,403         | \$101,408,361        | \$306,758,495          |
| Soda Springs       | Allen H Tigert         | 25                         | \$1,174,133          | \$2,215,855          | \$4,973,523            |
| St. Anthony        | Stanford Field         | 12                         | \$555,116            | \$1,012,893          | \$2,236,217            |
| St. Maries         | St Maries Municipal    | 15                         | \$573,475            | \$989,643            | \$2,140,359            |
| Stanley            | Stanley                | 5                          | \$233,933            | \$441,849            | \$992,118              |
| Stanley            | Thomas Creek           | 0                          | \$0                  | \$0                  | \$0                    |
| Weiser             | Weiser Municipal       | 18                         | \$805,255            | \$1,321,039          | \$2,693,360            |
| Yellow Pine        | Johnson Creek          | 4                          | \$202,714            | \$386,178            | \$869,953              |
| <b>GRAND TOTAL</b> |                        | <b>4,822</b>               | <b>\$233,563,781</b> | <b>\$425,584,442</b> | <b>\$1,037,166,371</b> |

Sources: Kimley-Horn, 2019; Calculations by IntervISTAS

## Consolidated Tax Impacts

Table 3 provides the consolidated tax impacts of commercial service and GA airports calculated by the 2020 AEIA Update.

**TABLE 3. CONTRIBUTIONS FROM INDUSTRY TO STATE AND LOCAL GOVERNMENTS**

| TYPE OF AIRPORT                 | State Taxes and Fees (\$) |                     |                     |                      | Local Taxes and Fees (\$) |                     |                    |                     | State & Local (\$)   |
|---------------------------------|---------------------------|---------------------|---------------------|----------------------|---------------------------|---------------------|--------------------|---------------------|----------------------|
|                                 | Sales Tax                 | Income Tax          | Other               | Total                | Sales                     | Property            | Other              | Total               | Total                |
| Commercial Service              | \$58,024,600              | \$15,274,300        | \$10,666,500        | \$83,965,000         | \$1,120,000               | \$43,822,900        | \$2,586,700        | \$47,529,800        | <b>\$131,494,800</b> |
| General Aviation                | \$17,256,700              | \$2,845,800         | \$2,604,200         | \$22,706,700         | \$333,200                 | \$13,007,500        | \$765,700          | \$14,106,400        | <b>\$36,813,100</b>  |
| <b>Total All Idaho Airports</b> | <b>\$75,281,300</b>       | <b>\$18,120,100</b> | <b>\$13,270,700</b> | <b>\$106,671,700</b> | <b>\$1,453,200</b>        | <b>\$56,830,400</b> | <b>\$3,352,400</b> | <b>\$61,636,200</b> | <b>\$168,307,900</b> |

Sources: Kimley-Horn, 2019; Calculations by InterVISTAS